Texas Pacifico at a Glance
San Angelo, TX
Grupo Mexico
Texas Pacifico (TXPF)
Texas Pacifico Today
Texas Pacifico Potential
Grupo México

Mining: The 4th largest producer of copper and largest copper reserves in the world. Transportation: The largest Railroad in Mexico with 64% of the market share. Infrastructure: 78 years of experience in infrastructure and construction projects.
Texas Pacifico (TXPF) is a U.S. subsidiary of Grupo Mexico, which also owns the connecting rail lines of Ferromex, Ferrosur and Intermodal Mexico.

- Provides rail services, intermodal and support in logistic solutions
- Largest rail coverage in Mexico
- Operates 620 locomotives, 19,508 cars and has a workforce of 7,983 employees

- Third largest rail coverage in Mexico
- Operates 178 locomotives, 7,977 cars and has a workforce of 2,038 employees

- Offers terminal services; loading and unloading of goods and overland transportation
- Operates in 40 major cities and in 12 states in Mexico

- Operates 380 miles in West Texas over the South Orient Rail Line
- Interchanges with UP at Alpine, Tx, BNSF and FWWR at San Angelo Junction and with FXE at Presidio

Grupo México, Annual Report 2015
Grupo Mexico

Texas Pacifico (TXPF)

Texas Pacifico Today

Texas Pacifico Potential
TXPF provides freight rail service between San Angelo Junction and Presidio, Texas, on the Mexican border.
Texas Pacifico: TXPF

**Resources**
- Miles: 391
- Locomotives: 28

**Facts**
- CAGR Volume 2001 – 2016: 72%
- Tons - Miles 2015: 658M
- CAPEX 2012 – 2016: $104 M
- Frac Sand Moved 2012 – 2015: ~6M
- Class 1 Connections: 4
- Industries Served: ~10

**TXPF Statistics**

CAGR: Compound Annual Growth Rate
Grupo Mexico
Texas Pacifico (TXPF)
Texas Pacifico Today
Texas Pacifico Potential
Due to its privileged location, TXPF has become a key player in the Oil and Gas industry in West Texas.

http://www.drillingmaps.com/
Investments have allowed a significant increase in the volume handled on the TXPF, but there is still plenty of market share to capture.

**Compound Annual Growth Rate (CAGR)**

**2001 - 2015: 72%**
TXPF: State of the art in transloading from rail to truck

Some of our terminals...

SAN ANGELO  RANKIN
BIG LAKE    FT. STOCKTON
SULPHUR JCT.  BARNHART

MORE THAN 2 MILLION TONS OF FRAC SAND IN 2015
TXPF is the main freight provider in this unprecedented project in West Texas.

Pipeline is designed to transport 1.4 billion cubic feet per day of natural gas as part of an agreement with Mexico’s Federal Electricity Commission.
With a wide expertise in the Oil and Gas sector, we are now ready to diversify.
Content

Grupo Mexico
Texas Pacifico (TXPF)
Texas Pacifico Today

Texas Pacifico Potential
TXPF is connected with the key players in USA and Mexico, offering a seamless rail service throughout Mexico and the state of Texas.
Once the Bridge is open, TXPF will be a strategic logistics operator in cross-border traffic.

<table>
<thead>
<tr>
<th>Origin</th>
<th>Destination</th>
<th>Via</th>
<th>Mode</th>
<th>Total Dist.</th>
<th>Dif vs Best Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chihuahua, Ch</td>
<td>Dallas, Tx</td>
<td>Presidio, Tx</td>
<td>FXE - TXPF</td>
<td>720</td>
<td>0%</td>
</tr>
<tr>
<td>Chihuahua, Ch</td>
<td>Dallas, Tx</td>
<td>El Paso, Tx</td>
<td>FXE - UP</td>
<td>871</td>
<td>21%</td>
</tr>
<tr>
<td>Chihuahua, Ch</td>
<td>Dallas, Tx</td>
<td>El Paso, Tx</td>
<td>Truck</td>
<td>880</td>
<td>22%</td>
</tr>
<tr>
<td>Chihuahua, Ch</td>
<td>Dallas, Tx</td>
<td>El Paso, Tx</td>
<td>FXE - BNSF</td>
<td>1148</td>
<td>59%</td>
</tr>
</tbody>
</table>

**TXPF is -21% vs Option FXE - UP and -22% VS Option Truck**
Once the bridge is open we become a strategic partner in the trading with the Asian Markets.

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<th>Total Dist.</th>
<th>Dif vs Best Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dallas, Tx</td>
<td>Topolobampo</td>
<td>Presidio, Tx</td>
<td>FXE - TXPF</td>
<td>1,134</td>
<td>0%</td>
</tr>
<tr>
<td>Dallas, Tx</td>
<td>Long Beach</td>
<td>Union Pacific</td>
<td>Railroad</td>
<td>1,474</td>
<td>30%</td>
</tr>
<tr>
<td>Dallas, Tx</td>
<td>Long Beach</td>
<td>BNSF</td>
<td>Railroad</td>
<td>1,519</td>
<td>34%</td>
</tr>
</tbody>
</table>

**TXPF is -30% vs Option UP and -34% vs BNSF**
Reconstruction of the Presidio/Ojinaga International Bridge

Design Complete: April 2016

Construction begins: March 2017

Scheduled to be finished: December, 2017
Reconstruction of the Presidio/Ojinaga International Bridge

<table>
<thead>
<tr>
<th>Stage</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Design Complete</td>
<td>Apr. 2016</td>
</tr>
<tr>
<td>Permitting</td>
<td>Sep. 2016</td>
</tr>
<tr>
<td>Bidding</td>
<td>Nov. 2016</td>
</tr>
<tr>
<td>Awarding</td>
<td>Feb. 2017</td>
</tr>
<tr>
<td>Construction begins</td>
<td>Mar. 2017</td>
</tr>
</tbody>
</table>

Scheduled to be finished; December, 2017
Operating efficiencies

Distance
For more information on Texas Pacifico Transportation, Ltd, please contact Liz Grindstaff or Fernan Espinosa at 325.942.8164