

City of Alpine
Debt Transparency Information
September 30, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>						
Comb Tax & Rev C/O Ser 2005	Yes	\$ 4,131,000		09/30/2020	\$ 2,199,000	\$ -	\$ 2,199,000	03/01/2036
GO Ref Bds Ser 2011	Yes	3,150,000		09/30/2020	605,000	44,279	649,279	03/01/2024
Comb Tax & Rev C/O Ser 2011	Yes	1,230,000		09/30/2020	800,000	200,079	1,000,079	03/01/2031
Comb Tax & Rev C/O Ser 2012	Yes	102,000		09/30/2020	17,000	401	17,401	03/01/2022
WW & SS Rev Bds Ser 2003-A	No	1,180,000		09/30/2020	90,000	4,005	94,005	09/01/2021
		<u>\$ 9,793,000</u>			<u>\$ 3,711,000</u>	<u>\$ 248,764</u>	<u>\$ 3,959,764</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
GO Ref Bds Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2012	NR	NR	NR	NR
WW & SS Rev Bds Ser 2003-A	NR	A	NR	NR

Stated Purpose:

Comb Tax & Rev C/O Ser 2005	Water
GO Ref Bds Ser 2011	Refunding
Comb Tax & Rev C/O Ser 2011	Public Improvements
Comb Tax & Rev C/O Ser 2012	Sewer
WW & SS Rev Bds Ser 2003-A	Water & Sewer

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev C/O Ser 2005	\$ 4,131,000	\$ 4,131,000	\$ -
GO Ref Bds Ser 2011	3,150,000	3,150,000	-
Comb Tax & Rev C/O Ser 2011	1,230,000	1,230,000	-
Comb Tax & Rev C/O Ser 2012	102,000	102,000	-
WW & SS Rev Bds Ser 2003-A	1,180,000	1,180,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 9,793,000	\$ 3,711,000	\$ 3,959,764
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:	\$ 9,793,000	\$ 3,711,000	\$ 3,959,764
Total authorized debt secured by Ad Valorem Taxation:	\$ 8,613,000		
Total outstanding Ad Valorem debt obligations:		\$ 3,621,000	\$ 3,865,759
Total authorized Ad Valorem debt per capita:	\$ 1,431		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 601	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 642

	<u>Population</u>
2019 Population ^(a) :	6,020

^(a) Source: The Texas Municipal Advisory Council of Texas.