

**City of Alpine**  
**Debt Transparency Information**  
**September 30, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
Comb Tax & Rev C/O Ser 2005	Yes	\$ 4,131,000	09/30/2017	\$ 2,613,000	\$ -	\$ 2,613,000	03/01/2036
GO Ref Bds Ser 2011	Yes	3,150,000	09/30/2017	1,110,000	132,213	1,242,213	03/01/2024
Comb Tax & Rev C/O Ser 2011	Yes	1,230,000	09/30/2017	960,000	311,963	1,271,963	03/01/2031
Comb Tax & Rev C/O Ser 2012	Yes	102,000	09/30/2017	55,000	3,698	58,698	03/01/2022
WW & SS Rev Bds Ser 2003-A	No	1,180,000	09/30/2017	335,000	37,808	372,808	09/01/2021
				<u>\$ 5,073,000</u>	<u>\$ 485,682</u>	<u>\$ 5,558,682</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
GO Ref Bds Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2012	NR	NR	NR	NR
WW & SS Rev Bds Ser 2003-A	NR	A	NR	NR

**Stated Purpose:**

Comb Tax & Rev C/O Ser 2005	Water
GO Ref Bds Ser 2011	Refunding
Comb Tax & Rev C/O Ser 2011	Public Improvements
Comb Tax & Rev C/O Ser 2012	Sewer
WW & SS Rev Bds Ser 2003-A	Water & Sewer

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev C/O Ser 2005	\$ 4,131,000	\$ 4,131,000	\$ -
GO Ref Bds Ser 2011	3,150,000	3,150,000	-
Comb Tax & Rev C/O Ser 2011	1,230,000	1,230,000	-
Comb Tax & Rev C/O Ser 2012	102,000	102,000	-
WW & SS Rev Bds Ser 2003-A	1,180,000	1,180,000	-

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 5,073,000	\$ 485,682	\$ 5,558,682
Authorized But Unissued Debt		-	-	-
All Authorized Debt		5,073,000	-	-
Total GO Debt		4,738,000	\$ 447,874	\$ 5,185,874
Total GO Debt + Authorized But Unissued Debt		4,738,000	-	-
2015 Population	5,952	-	-	-
Total GO Debt per Capita		\$ 796	-	-
Total GO Debt + Authorized Debt per Capita		\$ 796	-	-
Total GO Principal & Interest per Capita		\$ 871	-	-

Source: Texas Municipal Advisory Council of Texas.